One Image to Rule Them All

Portably Handling Hardware Variants



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About Me

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- Kernel and Bootloader Porting
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- System Integration
- Embedded Linux Consulting





Embedded Systems

Can be very diverse













Embedded Systems

But ...



Embedded Systems



Hardware Variants

- New product based on existing one
- Hardware often designed with future variants in mind
 - DNP: Do Not Place components
 - CPU meant to query hardware revision
- And if not, hardware revisions will often happen anyway
 - Try out a different chip
 - Replace unsourcable part
 - Strip down to save costs



Multiple Image vs Single Image

Multiple Images

- All differences contained in build system
- Compiler can be tuned specifically for used CPU
- Smallest Image size
- Reduced risk of breaking other platforms

Single Image

- Shorter overall build time
- Less bitrot/divergence of shared code
- Fewer artifacts
 - Easier CI and Testing
- Improved user experience:
 - Single image to flash
 - Single USB-stick to recover
 - Less pitfalls to document



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Multiple Images

- Separate OE/Yocto MACHINE per machine
- Duplicate machine configuration with small changes
- Add MACHINE-specific overrides where needed □
- Images become specific to this MACHINE

```
DEPENDS:append:my-new-machine = "extra-dependency"
do_install:append:my-new-machine() {
    # extra steps
}
```



Single Image

- Core idea: shared code with dynamic configuration at runtime
- Lots of software read config files → Need to vary configuration per hardware
- Single image per hardware ≠ Single image for all functions
 - Rule of Thumb: It should be possible to have a single command that builds all software related to a platform: Update bundles, disk images, recovery images ...
- Rest of the talk introduces a toolbox on how to achieve a single image in the order that the system boots
 - → If you have questions or alternative suggestions during the talk, just shout (or raise your hand)



In the beginning was the kernel

- Linux is our Hardware Abstraction Layer
 - Single kernel per ISA possible, but...
 - ... lots of other devices need to be matched to drivers
 - Some busses like USB and PCI are enumerable, so matching is easy
 - But most peripherals on System-on-Chips are not enumerable
 - → Hardware expected to come with a hardware description (ACPI/DT)



OpenFirmware Device Tree

- Data structure to describe a computer's hardware components
 - Tree of nodes with properties, e.g. compatible = "acme, my-fancy-board"
- Shipping Device Tree preflashed does not work well
 - Understanding of hardware evolves
 - Older kernels won't understand new bindings
 - Going against the grain: Much more coverage for matching kernel + DT
- Instead: Ship DT alongside kernel. Bootloader selects the correct one
 - Bootloader Specification (distroboot (FIT (), UKI ()...



Pitfalls with FIT

- Hardcoded load and entry addresses
 - → Bootloader should figure it out
- Bootloader hardcodes configuration name
 - Bootloader should compare DT compatibles

 OE-core's kernel-fitimage.bbclass does both these things by default...





Bootloader

- Needs to figure out what hardware it's running on
- Let's assume for now: bootloader outside main storage area
 - Arguably still One Image to rule them all
 - Thanks to eMMC HW boot partitions ¹², increasingly common configuration
- Different bootloader per board
 - Native support: barebox multi images [□], TF-A for STM32MP15[□]
 - BSP-side support: Yocto UB00T_CONFIG
 - Yocto multi-config (Overkill for this use case)



Device-Tree Fixups

- Appropriate kernel device tree has been selected
- Fixups code is run on it to manipulate it:
 - Default: /chosen/bootargs, /chosen/linux,initrd-{start,end}
 - Extra: mac-address, /memory nodes
 - Board-specifc and architecture specific fixups possible



Device-Tree Fixups: Board-specific



Device-Tree Fixups continued

```
static int my board display fixup(struct device node *root, void * data)
        struct device node *display = of find node by_alias(root, "display0");
        if (!display)
                return -EINVAL:
        return of property write string(display, "compatible",
                                     "powertip,ph320240t028 zha");
static int my customboard probe(struct device *dev)
        return of register fixup(my board display fixup, NULL);
```

For U-Boot, don't forget fdt_increase_size()!



Device-Tree Fixups continued

• arch-specific fixups. U-Boot example[□]:

```
int disable vpu nodes(void *blob)
        static const char * const nodes path 8mm[] = {
                "/vpu g1@38300000", "/vpu g2@38310000",
        };
        if (is imx8mm lite())
                return disable fdt nodes(blob,
                          nodes path 8mm,
                          ARRAY SIZE(nodes path 8mm));
        return - EPERM;
int ft system setup(void *blob, struct bd info *bd)
     disable vpu nodes(blob);
```

- Look up by alias or compatible where possible.
- In barebox use of_get_node_by_reproducible_name





Device-Tree Overlays

- Useful for optional daughter boards / capes
- Special case of device tree fixup, changes described as DT
- Supported by BLSpec, distroboot & FIT
- Caveat: can't delete nodes! But can override the status property

```
/dts-v1/;
/plugin/
&i2c0 {
    rtc@68 {
        compatible = "dallas,ds3231";
        reg = <0x68>;
    };
};
```





DT Overlays in Linux

- Patch set available for many years
- Exists in weird limbo state of being partially merged
- A lot of complexity most projects can do without
 - Drivers need awareness that DT changed under them
 - of_mutex held during overlay application

→ Just let the bootloader handle it (or interface directly with FPGA manager if required)



Off to Userspace

Kernel got a DT What now?





Making applications portable

- User application will need to interact with the real world
- Everything is a file symlink
- Use existing symlinks, don't hardcode device hierarchies
- /sys/devices/platform/soc@0/soc@0:bus@30000000/30350000.ocotp-ctrl/imx-ocotp0/nvmem
 + /sys/bus/nvmem/devices/imx-ocotp0/nvmem
 - Or create new ones as appropriate

```
ACTION=="add", SUBSYSTEM=="tty", KERNEL=="ttymxc2", SYMLINK="ttySTM"
```

Added benefit: More robust across kernel updates



Block device paths

- /dev/mmcblkXpY
 - Stable since v5.10 if DT aliases are used
 - Good for kernel root=[□], but different variants can have different partitioning
- /dev/sdX
 - No guarantees. Need udev rules for stable symlinks



udev: block device paths

udev ships with 60-persistent-storage.rules, but: last processed device wins

- /dev/disk/by-uuid, /dev/disk/by-label
 File System/Partition UUID may be the same for A/B partitions in A/B system
- /dev/disk/by-partlabel, /dev/disk/by-partuuid
 User inserts both SD with same image as eMMC
- /dev/disk/by-id
 - Factors in device serial, which makes it cumbersome for using same image
- /dev/disk/by-path
 - Upstream rename: platform-03b60000.sdhci → platform-3b60000.mmc



udev: stable block device paths

 Instead: Write your own rules, identifying devices by usage or by stable topology

```
ENV{ID_PART_ENTRY_SCHEME}=="gpt", \
ENV{ID_PART_ENTRY_NAME}=="?*", ENV{ID_PATH}=="?*", \
SYMLINK+="disk/by-pathlabel/$env{ID_PATH}/$env{ID_PART_ENTRY_NAME}"
```

- Result: /dev/disk/by-pathlabel/platform-30b60000.mmc/rootfs-a → ../../mmcblk0p3
- Hopefully coming soon to a systemd-udevd near you (systemd PR #29219)



udev: /sys symlinks via DT Aliases

Not how you're supposed to use it, but easy way to get stable links into /sys

```
/ { aliases { eeprom0 = &eeprom som; } }
ACTION=="add", ENV{OF ALIAS 0}=="?*", RUN+="/bin/mkdir -p /dev/by-ofalias", \
    RUN+="/bin/ln -sfn /sys%p /dev/by-ofalias/%E{OF ALIAS 0}"
$ ls /dev/by-ofalias/
eeprom0/ gpio0/ gpio2/ i2c1/ mmc0/ sai1/
                                gpio1/ serial2/
serial1/ serial3/
                     ethernet0/
                                                       spi0/
readlink /dev/by-ofalias/eeprom0
/sys/devices/platform/soc@0/30800000.bus/30a50000.i2c/i2c-1/1-0050/1-00501
```



udev: matching by compatible

```
#!/bin/sh
# save as /usr/lib/udev/of base compatible
printf 'OF BASE COMPATIBLE="%s"\n' "$(tr '\0' ' ' < \</pre>
                 /svs/firmware/devicetree/base/compatible)"
ACTION=="remove", GOTO="system partitions end"
SUBSYSTEM!="block", GOTO="system partitions end"
IMPORT{program}="of base compatible"
ENV{OF BASE COMPATIBLE}=="*acme,quirky-board*", GOTO=quirky board
```



systemd: Condition*

- udev created symlinks can be used with ConditionPathExists
- Fallback: Match against board compatible with ConditionFirmware

```
[Unit]
Description=Read/Write Storage, persistent over Reboots and Updates
# run before services causing high CPU load
Before=systemd-udevd.service systemd-journald.service systemd-udev-trigger.service
ConditionFirmware=device-tree-compatible(acme,fastest-booting-device)

[Mount]
# use symlink to data partition outside of /dev to get rid of udev dependency
What=/dev/mmcblk0p4
Where=/data
Type=ext4
Options=rw,nosuid,noexec
```

systemd: use well-known targets

- Required-by=boot-complete.target
- Wanted-by=graphical.target

```
[Unit]
Before=graphical.target
Requires=weston.socket

[Service]
Type=notify
EnvironmentFile=/etc/default/weston
ExecStart=/usr/bin/weston --modules=systemd-notify.so

[Install]
WantedBy=graphical.target
```



systemd-networkd

Matching by device tree compatible possible since v251

```
[Match]
Name=swp3
KernelCommandLine=!nfsroot
Firmware=device-tree-compatible(acme, best-switch)
[Network]
Bridge=br0
[BridgeVLAN]
PVID=1
EgressUntagged=1
VLAN=2
```



Runtime configuration generation

```
#!/bin/sh
original=/etc/xdg/weston/weston.ini
if [ -e "/data/weston.ini" ]; then
        ln -s -f /data/weston.ini "$1/weston.ini"
        exit 0
fi
ini="$(mktemp -p "$1" weston.ini.XXXXXX)"
        echo "# originally from '$original'";
        cat $original;
        echo "# automatically generated from XXXX";
        echo;
} >>"$ini"
# [ insert dynamic stuff here ]
mv "$ini" "$1/weston.ini"
```

```
[Unit]
Description="Weston, a Wayland compositor"
RequiresMountsFor=/run
RequiresMountsFor=/data

[Service]
Environment="XDG_CONFIG_HOME=/run"
ExecStartPre=weston-config-write.sh /run
ExecStart=weston
```



Back to the Bootloader





RAUC Variants: Configuration

```
[system]
compatible=acme-imx8
bootloader=barebox
statusfile=/data/rauc-statusfile
variant-file=/sys/devices/soc0/soc_id
data-directory=/data/rauc

[slot.bootloader.0]
device=/dev/mmcblk0
type=boot-emmc

[handlers]
post-install=/usr/bin/rauc-post-install
```

```
inherit bundle
1...1
RAUC SLOT barebox-imx8mm = "barebox"
RAUC SLOT barebox-imx8mm[type] = "boot"
RAUC SLOT barebox-imx8mm[file] = "barebox-acme-imx8mm.img"
# No .i.MX8MM suffix to stay backwards compatible
RAUC SLOT barebox-imx8mm[name] = "bootloader"
RAUC SLOT barebox-imx8mn = "barebox"
RAUC SLOT barebox-imx8mn[type] = "boot"
RAUC SLOT barebox-imx8mn[file] = "barebox-acme-imx8mn.img"
RAUC SLOT barebox-imx8mn[name] = "bootloader.i.MX8MN"
RAUC SLOT barebox-imx8mn[offset] = "-32K"
BOOT SLOTS += "barebox-imx8mm barebox-imx8mn"
```



RAUC Variants: Bundle Manifest

```
$ rauc info acme-prod-bundle.raucb
[...1
4 Images:
  [rootfs]
        Filename: acme-imx8m.squashfs-xz.verity.img
        Checksum: 2a59d59e3809f827ce709d3815e3950eef4a6a93af5557a93a7fdfba71460843
        Size:
                  100.1 MB (219123712 bytes)
       Adaptive: block-hash-index
  [boot-files]
       Filename:
                   signed-fitImage-acme-verity-setup-imx8m-imx8m.img
        Checksum: fa51fd49abf67705d6a35d18218c115ff5633aec1f9ebfdc9d5d4956416f57f6
       Size:
                   20.7 MB (20725494 bytes)
  [bootloader]
       Filename: barebox-acme-imx8mm.img
       Checksum: 9a3058157de8b004fc5ddeea90813a3bba456c76dfa4b9c6dc0dcc64476d8f8d
       Size:
                   1.0 MB (1045032 bytes)
  [bootloader]
                  i.MX8MN
       Variant:
       Filename: barebox-acme-imx8mn.img
       Checksum: 60e6aa4ad2d315ff8ab59a827637d123fdb7af4107f97c9344a1863a59568aca
        Size:
                   1.0 MB (1006760 bytes)
```



Going a step further

Can we have a single bootloader?





Single Bootloader: Why bother?

- Useful when many variants need to be supported
 - Easier factory bootstrap
 - Single USB-Stick or SD to recover
 - Smaller update bundle size
 - No confusion about what's the correct bootloader image
 - QSPI, recovery, 2x2Gbit RAM, Variant C with a side of fries



Bootloader: support multiple boards

- Target common subset of all boards
 - Completely different SoCs: Binary acrobatics can make different entry points work
 - Similar enough SoCs:
 - U-Boot: Mostly infeasible, because build is for single SoC due to __weak and #ifdef
 - barebox: probes completely from device tree on a number of platforms (CONFIG_ARCH_MULTIARCH)
- Detect Board type
 - Read EEPROM, probe I2C devices, sample strapping pins, check fusebox, ... etc.
 - Set own DT compatible according to detected board type
- Recommended: Manipulate bootloader device tree.
 - Otherwise, you lose out on the differences: e.g. no network boot, USB recovery



Bootloader: dynamic device tree

Use separate device trees in prebootloader[™]

```
extern char __dtb_z_imx8mn_evk_start[], __dtb_z_imx8mn_ddr4_evk_start[];
void *fdt;

/* Check if we configured DDR4 in EL3 */
if (readl(MX8M_DDRC_CTL_BASE_ADDR) & BIT(4))
        fdt = __dtb_z_imx8mn_ddr4_evk_start;
else
    fdt = __dtb_z_imx8mn_evk_start;
imx8mn_barebox_entry(fdt);
```

Apply a fixup onto the device tree[®]

```
- of_register_fixup(my_board_switch_fixup, &variant);
+ my_board_switch_fixup(of_get_root_node(), &variant);
```



Bootloader: dynamic device tree

Apply a built-in overlay[™]

```
obj-$(CONFIG_OVERLAY_LIVE) += acme_best_switch.dtbo.o
```



Summary

- Bootloader
 - Probe board type, fixup kernel DT and possibly bootloader's own DT
- Linux
 - Receive hardware appropriate device tree
- systemd
 - Activate units only if system fullfills conditions
- User software
 - select configuration depending on board
 - generate configuration at runtime
 - use portable symlinks, with board-specific destination
 - beware the hardcoded number: GPIO sysfs indices, IRQ numbers, disk order, ... etc.
- But they must be consistently used, otherwise death by thousand papercuts
 - The best time to do so is when adding the first platform



